



**CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE AUDIT COMMITTEE OF FABTECH TECHNOLOGIES CLEANROOMS LIMITED (FORMERLY KNOWN AS FABTECH TECHNOLOGIES CLEANROOMS PRIVATE LIMITED) HELD ON THURSDAY, 26<sup>TH</sup> DECEMBER, 2024 AT THE REGISTERED OFFICE OF THE COMPANY AT 615, JANKI CENTER OFF. VEERA DESAI ROAD, ANDHERI WEST, MUMBAI – 400053.**

**TO DISCUSS AND APPROVE THE KEY PERFORMANCE INDICATORS (“KPI”):**

“RESOLVED THAT the consent of the Audit Committee be and is hereby accorded to approve the following key performance indicators (“KPI”) of the Company as on respective dates and for the respective period mentioned below:-

Sr. No.	Particulars	September 2024*	Fiscal 2024	Fiscal 2023	Fiscal 2022
1	Revenue from Operations (₹ in lakhs)	6,192.95	9,739.15	12,466.63	11,369.89
2	Earnings before Interest, Tax, Depreciation and Amortization (EBITDA) (₹ in lakhs) <sup>(a)</sup>	754.40	905.81	1,319.94	634.25
3	EBITDA Margins (%) <sup>(b)</sup>	12.12%	9.24%	10.55%	5.57%
4	Profit after Tax (PAT) (₹ in lakhs)	540.18	578.46	796.28	360.02
5	PAT Margins (%) <sup>(c)</sup>	8.68%	5.90%	6.37%	3.16%
6	Cash Profit after Tax (₹ in lakhs) <sup>(d)</sup>	570.23	628.01	849.02	418.03
7	Current Ratio <sup>(e)</sup>	2.80	2.35	2.27	1.80
8	Debt-Equity Ratio <sup>(f)</sup>	0.05	0.11	0.13	0.23
9	Return on Equity (%) <sup>(g)</sup>	9.53%	11.96%	19.27%	10.10%
10	Return on Capital Employed (%) <sup>(h)</sup>	11.85%	15.83%	26.18%	13.27%

\*Not Annualised

**Note:-** For the purpose of the above calculation, “Adjusted Net-worth” is the total value of equity share capital, reserves and surplus excluding the amount of capital reserve and deferred tax assets.

**Notes:**

- EBITDA has been calculated as a sum of profit before tax, finance costs and depreciation and amortization.
- EBITDA Margins is calculated as EBITDA divided by total income.
- PAT Margins (%) is calculated as Profit After Tax carried to balance sheet divided by Total Income.
- Cash Profit After Tax is calculated as a sum of Profit After Tax carried to balance sheet and Depreciation and Amortisation as per Restated Consolidated Financial Statements.

**Fabtech Technologies Cleanrooms Limited**

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

**Registered Office:** 615, Janki Center, Off. Veera Desai Road, Andheri West, Mumbai – 400 053, Maharashtra, India

Tel: +91 22 6159 2900

Web: [www.fabtechcleanroom.com](http://www.fabtechcleanroom.com)

Email: [quote@fabtechnologies.com](mailto:quote@fabtechnologies.com)

**Factory Address:** 190/191, G.I.D.C Umbergaon, Dist: Valsad, Gujarat – 396 171, India

CIN: U74999MH2015PLC265137

# Fabtech

- e) *Current Ratio is calculated as Total Current Assets divided by Total Current Liabilities.*
- f) *Debt-Equity Ratio is calculated as Total Debt divided by Adjusted Net-Worth as per Restated Consolidated Financial Statements. Total Debt is calculated as a sum of Long-Term Borrowings and Short-Term Borrowings (including current maturity of long-term borrowings).*
- g) *Return on Equity is calculated as Restated profit after tax carried to balance sheet for the period/year divided by average adjusted net worth, where adjusted average net worth is calculated by dividing sum of closing adjusted net worth of the current fiscal period/year and closing adjusted net worth of the previous fiscal period/year by 2. Adjusted net worth of FY 2021 is taken from audited consolidated financial statements.*
- h) *Return on Capital Employed is calculated as Earnings Before Interest and Tax divided by Average Capital Employed. Average Capital Employed is calculated by dividing sum of closing capital employed of the current fiscal year and closing capital employed of the previous fiscal year by 2. Capital employed is calculated as sum of adjusted net worth (i.e excluding deferred tax assets and capital reserve), Long-Term Borrowings and short-term borrowings. Capital Employed of FY 2021 is taken from audited consolidated financial statements.*

*Note:- For the purpose of the above calculation, "Adjusted Net-worth" is the total value of equity share capital, reserves and surplus excluding the amount of capital reserve and deferred tax assets.*

**RESOLVED FURTHER THAT** the consent of the Board of Directors be and is hereby accorded to include the aforesaid KPIs in the Business chapter of the Red Herring Prospectus/ Prospectus or any other document, communication, letters, etc. as may be required for the proposed issue by Fabtech Technologies Cleanrooms Limited.

//Certified True Copy//

**For Fabtech Technologies Cleanrooms Limited**

**(Formerly known as Fabtech Technologies Cleanrooms Private Limited)**



**Amjad Adam Arbani**

**Director & CFO**

**DIN: 02718019**

**Date: 26/12/2024**

**Place: Mumbai**

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