



25.09.2024

To,
The Board of Directors
Fabtech Technologies Cleanrooms Limited
615, Janki Center, Off. Veera Desai Road,
Andheri West, Mumbai 400 053, Maharashtra, India.

Dear Sir,

Sub: Consent to act as the "Market Maker" for the proposed public issue of equity shares of face value of ₹ 10/- each ("Equity Shares") by Fabtech Technologies Cleanrooms Limited ("Company") (referred to as "Issue").

We, the undersigned, hereby give our consent to act as the Market Maker to the Issue and to our name being inserted as the Market Maker to the Issue in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively referred as "Offer Document") to be filed with BSE Limited on its SME platform ("BSE"), Registrar of Companies, Maharashtra, Mumbai ("RoC") and Securities and Exchange Board of India ("SEBI") which the Company intends to issue in respect of the Issue and also in all related advertisements and communications sent pursuant to the Issue. The following details with respect to us may be disclosed:

Name: Rikhav Securities Limited
Address: B/501-502, O2 Commercial Building, Asha Nagar, Mulund (W), Mumbai- 400080
Telephone: 022-69078200 / 300
E-mail: info@rikhav.net
Website: www.rikhav.net
Contact Person: Mr. Hitesh H Lakhani
SEBI Registration Number: INZ000157737

Market Maker Reg. No. (SME Segment of BSE): SMEMM0317408052012

We confirm that we are registered with the SEBI and that such registration is valid as on date of this letter. We enclosed a copy of our registration certificate and declaration regarding our registration with SEBI in the required format as **Annexure A**. We also certify that we have not been prohibited from SEBI to act as an intermediary in capital market issues. We also authorize you to deliver a copy of this letter of consent to the BSE, ROC and SEBI, pursuant to the provisions of Section 26 of the Companies Act, 2013 and other applicable laws or any other regulatory authority as required by law.

We also agree to keep strictly confidential, until such time as the proposed transaction is publicly announced by the company in the form of a press release, (i) the nature and scope of this transaction; and (ii) Our knowledge of proposed transaction of the Company.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

For, Rikhav Securities Limited

Name : Hitesh H Lakhani
(Director)



Registered Office: 922 - A, 9 Floor, P.J. Towers, Dalal Street, Fort, Mumbai 400 001, Maharashtra, India.

Corporate Office: B - Wing, Office No. 501 & 502, O2 Commercial Building, Asha Nagar Park Road, Mulund West, Mumbai - 400 080, Maharashtra, India • **Tel.:** 022-69078300 • **Email:** investor@rikhav.in/info@rikhav.net • **Web:** www.rikhav.net • **GSTIN:** 27AADCR3067Q1ZS

CIN: U99999MH1995PLC086635 • **DEPOSITORY PARTICIPANT ID:** 12051500 • **DPSEBI REG.NO.** IN-DP-CDSL-417-2007
NSE MEMBERSHIP NO. 12804 / **BSE: CLEARING NO.** 3174 • **SEBI REG. NO.** INZ000157737

**Annexure A**

25.09.2024

To,
The Board of Directors
Fabtech Technologies Cleanrooms Limited
615, Janki Center, Off. Veera Desai Road,
Andheri West, Mumbai 400 053, Maharashtra, India.

Dear Sir,

Sub: Consent to act as the “Market Maker” for the proposed public issue of equity shares of face value of ₹ 10/- each (“Equity Shares”) by Fabtech Technologies Cleanrooms Limited (“Company”) (referred to as “Issue”).

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Broker is true and correct:

Sr. No.	Particulars	Details
1.	Registration Number	INZ000157737
2.	Date of registration/ date of last renewal of registration / date of application for renewal of registration	29/09/2017
3.	Date of expiry of registration	Valid until it is suspended or cancelled in accordance with the regulations.
4.	Details of any communication from SEBI prohibiting from acting as an intermediary	No
5.	Details of any pending inquiry/ investigation being conducted by SEBI	No
6.	Details of any penalty imposed by SEBI	No

We shall immediately intimate the Company of any changes, additions or deletions in respect of the matters covered in this certificate till the date when the securities of the Issuer, offered, issued and allotted pursuant to the Issue, are traded on the BSE. In the absence of any such communication from us, the above information should be taken as updated information until the listing and trading of the Equity Shares on the BSE.

For, Rikhav Securities Limited

Name : Hitesh H Lakhani
(Director)

