

Annexure A

17/12/2024

To,
The Board of Directors
Fabtech Technologies Cleanrooms Limited
615, Janki Center, Off. Veera Desai Road,
Andheri West, Mumbai 400 053, Maharashtra, India.

Dear Sir,

Sub: Consent to act as the “Banker to the Issue, Refund banker, Sponsor Bank” for the proposed public issue of equity shares of face value of ₹ 10/- each (“Equity Shares”) by Fabtech Technologies Cleanrooms Limited (“Company”) (referred to as “Issue”).

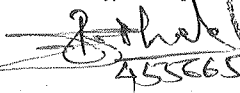
We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Banker to the Issue & Sponsor Bank is true and correct:

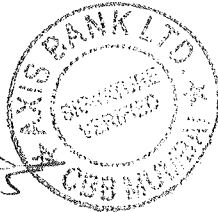
Sr. No.	Particulars	Details
1.	Registration Number	INBI00000017
2.	Date of registration/ date of last renewal of registration / date of application for renewal of registration	November 16, 2018
3.	Date of expiry of registration	Permanent Registration
4.	Details of any communication from SEBI prohibiting from acting as an intermediary	NA
5.	Details of any pending inquiry/ investigation being conducted by SEBI	No
6.	Period upto which registration / renewal fees has been paid	September 2024
7.	Details of any penalty imposed by SEBI	No

We shall immediately intimate the Company of any changes, additions or deletions in respect of the matters covered in this certificate till the date when the securities of the Issuer, offered, issued and allotted pursuant to the Issue, are traded on the BSE. In the absence of any such communication from us, the above information should be taken as updated information until the listing and trading of the Equity Shares on the BSE.

Yours faithfully,
For and on behalf of Axis Bank Limited

Name: Ganesh Pathak
Authorised signatory:


455865



17/12/2024

To,
The Board of Directors
Fabtech Technologies Cleanrooms Limited
615, Janki Center, Off. Veera Desai Road,
Andheri West, Mumbai 400 053, Maharashtra, India.

Dear Sir,

Sub: Consent to act as the "Public Issue Bank, Refund Banker & Sponsor Bank" for the proposed public issue of equity shares of face value of ₹ 10/- each ("Equity Shares") by Fabtech Technologies Cleanrooms Limited ("Company") (referred to as "Issue").

We, the undersigned, hereby consent to act as **Public Issue Bank, Refund Banker & Sponsor Bank** and to our name being inserted as Public Issue Bank, Refund Banker & Sponsor Bank in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively referred as "**Offer Document**") to be filed with SME platform of BSE Limited ("**BSE**"), Registrar of Companies, Maharashtra, Mumbai ("**RoC**"), Securities and Exchange Board of India ("**SEBI**") and any other regulatory authorities which the Company intends to issue in respect of the Issue and also in all related advertisements and communications sent pursuant to the Issue. The following details with respect to us may be disclosed:

Name:	Axis Bank Limited
Address:	12 Mittal Tower, A Wing, 1ST Floor, Nariman Point Mumbai - 400 021
Telephone:	022- 22895200
Fax:	NA
Email:	cbbmumbai.branchhead@axisbank.com
Website:	www.axisbank.com
Contact Person:	MWBC BRANCH HEAD
SEBI Registration No.:	INBI00000017
CIN:	L65110GJ1993PLC020769

We confirm that we are registered with the SEBI and that such registration is valid as on date of this letter. We enclosed a copy of our registration certificate and declaration regarding our registration with SEBI in the required format as **Annexure A**. We also certify that we have not been prohibited from SEBI to act as an intermediary in capital market issues. We also authorize you to deliver a copy of this letter of consent to the BSE, RoC, SEBI and any other regulatory authorities, pursuant to the provisions of Section 26 of the Companies Act, 2013 and other applicable laws or any other regulatory authority as required by law. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable to investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue ("**BRLM**") until the date when the Equity Shares commence trading on the BSE. In the absence of any such communication from us, BRLM and legal counsels, each to the Company and the BRLM can assume that there is no such change to the above information until the Equity Shares commence trading on the BSE pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Issue - related material, and may be relied upon by the Company, BRLM and legal counsels appointed by the Company and BRLM, in relation to the Issue.


We also agree to keep strictly confidential, until such time as the proposed transaction is publicly announced by the company in the form of a press release, (i) the nature and scope of this transaction; and (ii) Our knowledge of proposed transaction of the Company.

We hereby consent to the submission of this consent letter as may be necessary to the SEBI, BSE, ROC and any other regulatory authority and/or for the records to be maintained by the BRLM and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contract and Material Documents for Inspection*" in connection with the Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Issue Closing Date including through online means on the website of the Company.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,
For and on behalf of Axis Bank Limited


A55C65
Name: Ganesh S Pathak
Authorised signatory:

