



## Maashitla® Securities Private Limited

SEBI Registered Category- I Registrar & Share Transfer Agent

SEBI Reg. Number- INR000004370 | CIN- U67100DL2010PTC208725

Regd. Office- 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi- 110034

Email ID- ipo@maashitla.com | Website- www.maashitla.com | Ph- 011-45121795-96

### CONSENT LETTER FROM THE REGISTRAR TO THE ISSUE

Date: 10.07.2024

To,

#### The Board of Directors

#### Fabtech Technologies Cleanrooms Limited

[615, Janki Center Off. Veera Desai  
Road, Andheri West, Mumbai City, Mumbai,  
Maharashtra, India, 400053]

**Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Fabtech Technologies Cleanrooms Limited (the “Company”) comprising issue of the Equity Shares of the Company (“Fresh Issue”)**

Dear Sir/Madam,

We, **Maashitla Securities Private Limited**, hereby consent to act as Registrar to the Issue and to our name and the following details being inserted as Registrar to the Issue in the draft red herring prospectus (“**DRHP**”), red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) (collectively, the “**Issue Documents**”) which the Company intends to file with the Securities and Exchange Board of India (“**SEBI**”), Registrar of Companies, Maharashtra at Mumbai (“**RoC**”), and the SME Platform of **BSE Limited** to be listed (“**BSE SME**”) and any other documents in relation to the Issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC, and any other regulatory authorities as may be required, and/or for the records to be maintained by the book running lead manager in connection with the Issue. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Name: Maashitla Securities Private Limited

Logo:



Address: 451, Krishna Apra Business Square, Netaji Subhash Place Pitampura, New Delhi-110034

Telephone Number: 011-47581432

Website: [www.maashitla.com](http://www.maashitla.com)

E-mail: [ipo@maashitla.com](mailto:ipo@maashitla.com)

Fax: -

Investor Grievance Email: [investor.ipo@maashitla.com](mailto:investor.ipo@maashitla.com)

Contact Person: **Mr. Mukul Agrawal**

URL of SEBI website: <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10>

SEBI Registration No: INR000004370

CIN: U67100DL2010PTC208725

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format as **Annexure A**. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues.<sup>1</sup> We also confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal.<sup>2</sup>

We confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue (the “**Book Running Lead Manager**”) until the date when the Equity Shares allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Manager

<sup>1</sup> Information required for the purposes of due diligence.

<sup>2</sup> Form C (2) of Schedule V of the SEBI ICDR Regulations



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and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

We hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials (“**Issue Documents**”) or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel appointed by the Company and the Book Running Lead Manager in relation to the Offer. We also consent to the inclusion of this consent letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid / Offer Closing Date including through online means on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

**For and on behalf of  
Maashitla Securities Private Limited**



**Authorized signatory  
Name: Mukul Agrawal  
Designation: Director**

CC:

**Vivro Financial Services Private Limited**

607-608 Marathon Icon,  
Veer Santaji Lane,  
Off Ganpatrao Kadam Marg,  
Lower Parel, Mumbai - 400013,  
Maharashtra, India

**Rajani Associates**

204-207, Krishna Chambers,  
59, Vithaldas Churchgate,  
Nathibai Thackersey Road,  
New Marine Lines,  
Mumbai 400 020,  
Maharashtra, India



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### Annexure A<sup>3</sup>

Date: 10.07.2024

**Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Fabtech Technologies Cleanrooms Limited (the “Company”) comprising issue of the Equity Shares of the Company (“Fresh Issue”)**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Issue and Share Transfer Agent is true and correct:

1. Registration Number:	INR000004370
2. Date of registration / Renewal of registration:	25/04/2022
3. Date of expiry of registration:	NA
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting Maashitla Securities Private Limited from acting as registrars to the offer:	NA
6. Any enquiry/investigation being conducted by SEBI:	NA
7. Period up to which registration/ renewal fees has been paid:	Permanent
8. Details of any penalty imposed by SEBI	NA

<sup>3</sup> Form C (2) of Schedule V of the SEBI ICDR Regulations

निर्गम रजिस्ट्रार और  
शेयर अंतरण अभिकर्ता

प्ररूप ख  
FORM B

REGISTRARS TO AN ISSUE  
AND  
SHARE TRANSFER AGENTS

भारतीय प्रतिभूति और विनियम बोर्ड  
**SECURITIES AND EXCHANGE BOARD OF INDIA**

[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993

(Registrars to an issue and Share transfer agents) Regulations, 1993

(विनियम 8)

(Regulation 8)

00 1432

**रजिस्ट्रीकरण का प्रमाणपत्र**  
**CERTIFICATE OF REGISTRATION**

- I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार\*/शेयर\* अंतरण अभिकर्ता के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

**Maashitla Securities Private Limited**  
**451, Krishna Apra Business Square**  
**Netaji Subhash Place, Pitampura**  
**New Delhi-110034,**  
**National Capital Territory Of Delhi, India**

को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।

as registrars to an issue and share transfer agent in Category I\*/registrar to an issue\*/share transfer agent\* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड है।

II. Registration Code for the registrar to an issue and share transfer agent is **INR000004370**

**This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board**

III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमाम्य है।

III. Unless renewed, the certificate of registration is valid from



आदेश से  
भारतीय प्रतिभूति और विनियम बोर्ड  
के लिए और उसकी ओर से  
By order  
For and on behalf of  
**Securities and Exchange Board of India**

**Dinesh Joshi**

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

स्थान Place

**Mumbai**

तारीख Date

**April 25, 2022**

\*जो लागू न हो उसे काट दें। \*Delete whichever is not applicable