

CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER

Date: 02/08/2024

To,

The Board of Directors
Fabtech Technologies Cleanrooms Limited
615, Janki Center Off. Veera Desai
Road, Andheri West, Mumbai City, Mumbai,
Maharashtra, India, 400053

Re: Proposed initial public Offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Fabtech Technologies Cleanrooms Limited the "Company") comprising a fresh issue of the Equity Shares of the Company ("Fresh Issue")

Dear Sir/Madam,

I, Kinjal Nitinkumar Shah, a member of the Institute of Company Secretaries of India, (constituted under the Company Secretaries Act, 1980), bearing membership No. A71269, copy of the membership certificate annexed as **Annexure A**, hereby give my consent to act as the company secretary and compliance officer of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the Draft Red Herring Prospectus ("**DRHP**"), Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") (collectively, the "**Issue Documents**") to be filed with the Securities and Exchange Board of India ("**SEBI**"), and the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") and the stock exchanges where the Equity Shares are proposed to be listed, i.e. SME Platform of BSE Limited ("**BSE SME**") and any other documents in relation to the Issue.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I will be responsible for ensuring compliance of the securities laws and other applicable laws, handling and redressal of investor's grievances, if any, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the BSE SME. The following details with respect to me may be disclosed in the Issue Documents and any other documents in relation to the Issue

Name: Kinjal Shah
Designation: Company Secretary and Compliance Officer
Address: 615, Janki Center Off. Veera Desai Road, Andheri West, Mumbai- 400053, Maharashtra, India.
Telephone Number: +91-22 45145321
Email: secreterial@fabtechnologies.com

I confirm that the information and confirmations set out in this [certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading].

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (the "**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company

KINJAL NITINKUMAR SHAH

Address: E- 407 Sahjanad Avenue, Naranpura, Ahmedabad -380013, Gujarat.

and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the BSE SME pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials ("**Issue Documents**") or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel appointed by the Company and the Book Running Lead Manager in relation to the Issue. I also consent to the inclusion of this consent letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid / Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,



Name: Kinjal Shah

Designation: Company Secretary and Compliance Officer

CC:

Vivro Financial Services Private Limited

607-608 Marathon Icon,
Veer Santaji Lane,
Off Ganpatrao Kadam Marg,
Lower Parel, Mumbai - 400013,
Maharashtra, India

Rajani Associates

204-207, Krishna Chambers,
59, Vithaldas Churchgate,
Nathibai Thackersey Road,
New Marine Lines,
Mumbai 400 020
Maharashtra, India



**THE INSTITUTE OF
Company Secretaries of India**

भारतीय कम्पनी सचिव संस्थान

IN PURSUIT OF PROFESSIONAL EXCELLENCE
Statutory body under an Act of Parliament
(Under the jurisdiction of Ministry of Corporate Affairs)

ICSI House, 22, Institutional Area, Lodi Road,
New Delhi 110003 Ph. : 45341000
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ACS-71269
CS KINJAL NITINKUMAR SHAH
302 SHYAMSHIVAM AVENUE OPP RATILAL PATEL HALL
Bhairavnath - kankariya road Maninagar
Ahmedabad, AHMEDABAD
Gujarat
380009

Date : 10/04/2023

Subject : Associate Membership No.: **ACS-71269**

Dear Member,

We are pleased to inform you that your application dated 04/04/2023 for Admission as an Associate Member of the Institute has been accepted and you have been allotted the Membership Number with effect from 10/04/2023 in accordance with provisions contained in the Company Secretaries Act, 1980 and the regulations framed thereunder. On behalf of the Council of the Institute, We extend to you a cordial welcome to the comity of members who have enriched the profession of company secretaries by their knowledge and service. You have now the privilege to use the letters A.C.S. under section 5(2) of the Act and the designation 'Company Secretary' under section 7 of the Act, after your name.

A copy of each of the Company Secretaries Act, 1980 and Company Secretaries Regulations, 1982, will be sent to you in due course for your record and reference. You are requested to acquaint yourself with the provisions contained in the Act, particularly the First and Second Schedules annexed thereto, and the regulations, for observance of the principles enunciated in the code of conduct, while in employment and/or in practice.

The Council expects you to take an active interest in the corporate life of the Institute and in achieving the objects for which it stands. In a professional body like ours, the tradition built up by members of today is passed on as valuable heritage to the members of tomorrow and it is only by personally identifying yourself with the activities of the Institute that you can help the Institute to grow from strength to strength. The Council, therefore, solicits your co operation, wherever you are and howsoever you are engaged, to fully support the activities of the Institute and to do your best in developing the profession and upholding its status. The Council wishes you all success in your career as Company Secretary and expects you to attend regularly the programmes organised by your Regional Council/Chapter.

Consequent upon your admission as an Associate, you are entitled to receive a copy of journal 'Chartered Secretary' from the month subsequent to the month of your admission

Now you are also eligible for enrollment to the Company Secretaries Benevolent Fund (CSBF). In 1976, the Institute established Company Secretaries Benevolent Fund with the object of extending financial assistance to the life of CSBF members or their families in times of distress. The benefits and procedure of which are available at - <https://www.icsi.edu/csbf/home/>. You are requested to become a life member of CSBF of the CSBF at the earliest by making a onetime subscription.

Please quote your A.C.S. number as given above in all your correspondence with the Institute.

Thanking you

Yours Faithfully,

For THE INSTITUTE OF COMPANY SECRETARIES OF INDIA

Secretary